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**Morrison Cohen LLP Announces
Andrea Fischer will join the Firm as Partner in
Bankruptcy and Restructuring Practice**

New York, New York, January 3, 2011. Morrison Cohen LLP announced today the admission to the firm of its newest lateral Partner, Andrea Fischer.

Ms. Fischer will join the firm's Bankruptcy and Restructuring Practice, a sixteen member team consisting of senior bankruptcy, corporate, finance, litigation, benefits, and tax professionals in a multidisciplinary approach to a national bankruptcy practice regularly representing corporate and partnership debtors, secured and unsecured creditors, and financial institutions on all levels of the capital structure in all transactional and litigation aspects of reorganization cases, prepackaged chapter 11 cases, Section 363 sales, out-of-court restructurings, and workouts.

Andrea comes to Morrison Cohen with over 15 years of experience representing secured creditors, debtors, trustees, secured lenders, and unsecured creditors in complex Chapter 11 cases. Prior to joining the firm, Ms. Fischer was a Bankruptcy Partner at Olshan Grundman Frome Rosenzweig & Wolosky LLP.

David Scherl, Chairman of Morrison Cohen, noted that Ms. Fischer's experience meshes perfectly with the Firm's middle market capital markets practice, including its bankruptcy and restructuring practices. "Andrea is straight out of central casting for us. She brings with her a tremendous amount of bankruptcy and restructuring experience and will be able to advise our many financial institution, buyout sponsor, real estate investment partnership and operating company clients. We offer senior level advisory services at rational hourly rates; Andrea fits that bill to a tee."

About Morrison Cohen LLP

Morrison Cohen LLP has grown to become one of New York's leading full service mid-size commercial law firms. Given its moderate size and client-favorable partner-to-associate ratio, Morrison Cohen clients work principally with senior, seasoned attorneys at cost effective and sensitive pricing.

Morrison Cohen principally services the following three markets:

Middle Market Businesses and Transactions: Morrison Cohen regularly represents public and private mid-cap companies (generally companies with annual revenues of up to \$1 billion) in connection with their corporate and securities, commercial litigation, real estate, tax/ERISA, intellectual property, and other legal needs. The Firm also serves large-cap companies in connection with their middle market corporate and securities, real estate, and other transactions, as well as their commercial litigation and intellectual property needs.

Financial Institutions and Sponsors: Morrison Cohen regularly represents a large number of financial institutions and other financing sources, ranging from stand-alone venture capital funds of relatively modest size and individual angel investors at one end of the spectrum, and bulge bracket investment banks and underwriters, private equity, distressed debt/restructuring and buyout sponsors, mezzanine debt providers, and senior banking institutions at the other end of the same spectrum. Morrison Cohen represents these institutions and other financing sources principally in middle market transactions and investments. Its commercial litigation attorneys regularly represent these institutions and other financing sources in a variety of matters, ranging from securities related litigation to sophisticated commercial and contract litigation.

High Net Worth Individuals: Morrison Cohen's individual client services group, which includes attorneys in its family law, trusts & estates, tax, compensation and benefits/ERISA, and real estate departments, principally serves high net worth individuals in connection with their varied financial, family and other personal affairs. Many of the users of these services are executive officers and employees of the Firm's many operating business clients, or principals, partners or employees of the many financial institutions that it represents.